HERBEIN
CPAS + CONSULTANTS

Barley Snyder

COVID-19 Estate Planning Opportunities
Webinar Presenter Biographies

Sarah Rubright McCahon - smccahon@barley.com
Of Councel
Barley Snyder

When most people think of estate planning, they immediately think about a will. But Sarah, a member of the firm's Trusts & Estates Practice Group, understands the complexity of a complete estate plan to ensure that a person's wishes are carried out goes much further than a will.

While she has helped many clients draft their wills, she is also qualified at developing comprehensive estate plans and has a broad array of experience with estate and trust administration.

Her work often takes her to Orphans' Court, where she assists clients regarding the intricacies of special needs trust administration and guardianships of the person and of the estate. Those are legal tools that allow a person or entity to make decisions for another person of any age who is incapacitated or has certain special needs.

In her business practice, Sarah deals almost exclusively with the needs of nonprofit corporations, including religious entities and youth sports organizations.

Stacy A. Weller, CPA - saweller@herbein.com
Senior Manager, Tax
Herbein + Company, Inc.

Stacy A. Weller, CPA began with Herbein + Company as an intern and became a full-time employee in 2005. Stacy is currently a Senior Manager in Herbein's Tax Department.

Stacy is responsible for managing multiple individual and corporate client tax engagements. She services numerous industries including manufacturing, professional services, and investors. She specializes in individual tax planning, compliance, and tax minimization strategies for small to mid-size Herbein clients.

Stacy's professional focus includes estate, trust, gift planning, and compliance for high net worth individuals. She works closely with attorneys and other professionals in the area of estate and trust. Stacy's favorite aspect of her job is working daily with clients.