



## Jayne R. Schaeffer, CPA Partner

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### Profile

Jayne Schaeffer joined Herbein + Company, Inc. as a Partner in 2008. Jayne's professional focus includes estate, trust and gift planning & compliance, retirement distributions, and individual tax returns. Jayne works extensively with attorneys and other professionals on estate and trust issues.

### Memberships and Community Leadership

- + American Institute of Certified Public Accountants (AICPA) – Member
- + Pennsylvania Institute of Certified Public Accountants (PICPA) – Member
- + PKF North American Network – Firm Member
- + American Red Cross, Berks County Chapter – Finance Committee Member; Audit Committee Member, Executive and Board Member, Treasurer
- + Reading Musical Foundation – Treasurer; Finance Committee; Board Member; Government Committee; and Nominating Committee
- + PICPA Reading Chapter Lifestyle and Family Issues – former Committee Member
- + Berks County Estate Planning Council – past President and Board Member
- + United Way of Berks County – Allocations Committee; Partners for the Future; Planned Giving Committee
- + Berks County Community Foundation – Past Board and Audit Committee Member

### Select Speaking Engagements and Articles

- + Jayne has presented a wide variety of tax and estate related topics to numerous organizations.
- + Jayne is a frequent presenter at in-house continuing professional education courses.

### Before Herbein

Jayne was a partner for over 20 years at Reinsel Kuntz Leshner, LLP.

### Beyond Herbein

Jayne enjoys playing piano. Her and her husband, Eric, are proud of Graham, their golden retriever.

### Get to Know Us Better

#### *Favorite Music*

- + Andrew Lloyd Webber

#### *Hobbies*

- + Cooking
- + Gardening
- + Reading

#### *Best things about Herbein.*

- + People have been so warm and welcoming.

#### *Quote*

"The true meaning of life is to plant trees under whose shade you do not expect to sit."

~Nelson Henderson

### Practice Areas

- + Tax
- + Estates & Trusts
- + Retirement Planning

### Education

- + B.S. Degree in Accounting from Albright College (1984)

### Certifications

- + CPA – PA

### Awards

- + United Way's June Roedel Award
- + Berks County Community Foundation's Door Opener Society Award

Real World Experience, Real World Insight, Real World Answers: Herbein Knows Business.